ALPHA WEALTH FUNDS

Alpha Wealth Funds, LLC
1887 Gold Dust Lane, Suite 203 A
Park City, Utah 84098
Phone: 435.658.1934
info@alphawealthfunds.com
alphawealthfunds.com

Investment Strategy

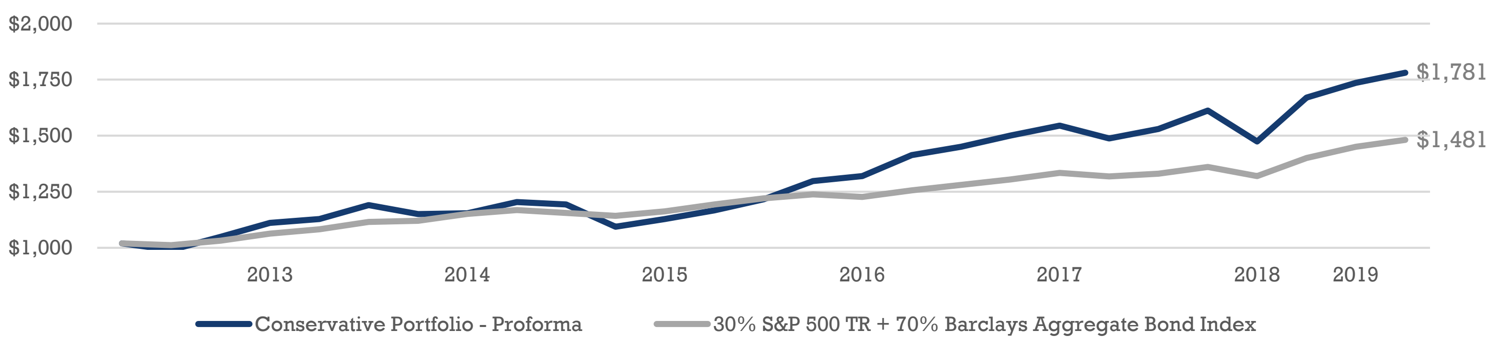
Alpha Wealth Funds - Conservative Portfolio is designed to minimize risk while seeking positive returns. The portfolio is comprised of a 70 percent bond, 30 percent stock mix of US bond funds, index funds and ETFs. This strategy seeks to add value and downside protection as the stock and bond markets are often inversely correlated. The Conservative Portfolio, like some other strategies but to a much lesser degree, uses some covered call option contracts and short volatility trades to create alpha.

The Conservative Portfolio is designed for investors who want positive inflation adjusted returns with a minimum level of stock market exposure.

Quarterly Net Performance, Proforma

	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	YTD	30% S&P 500 TR + 70% Barclays Aggregate Bond Index
2019	13.28%	3.91%	2.62%		**20.80%**	**12.23%**
2018	-3.72%	2.83%	5.40%	-8.54%	**-4.57%**	**-1.06%**
2017	7.08%	2.63%	3.43%	2.98%	**17.06%**	**8.77%**
2016	3.38%	4.22%	6.75%	1.69%	**16.97%**	**5.51%**
2015	4.32%	-0.89%	-8.32%	3.18%	**-2.20%**	**1.02%**
2014	1.53%	5.52%	-3.39%	0.33%	**3.84%**	**8.29%**
2013	1.94%	-2.86%	5.89%	5.95%	**11.09%**	**6.26%**

Growth of Initial Investment, Proforma



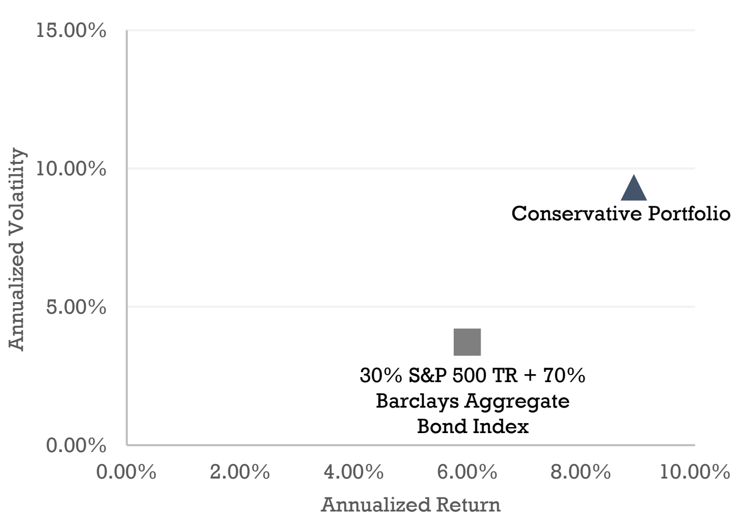
Performance and Risk vs. Benchmark

	Conservative Portfolio	30% S&P 500 TR + 70% Barclays Aggregate Bond Index
Cumulative Return	78.08%	48.12%
Annualized Return	8.93%	5.99%
Best Quarter	13.28%	6.10%
Worst Quarter	-8.54%	-3.00%
Profitable Quarters	77.78%	77.78%
Annualized Volatility	9.32%	3.72%
Sharpe (0%)	0.97	1.59

Terms

Investment Suitability:	Conservative Investor
Minimum Investment:	$250,000
Investment Manager:	Alpha Wealth Funds
Management Fee:	1.50% annually

Risk/Return Scatterplot



* Disclaimer: PAST PERFORMANCE IS NO INDICATION OF FUTURE RESULTS. Independently designed and tabulated by Alpha Lab Creative. The projected performance and volatility levels described herein do not represent the performance of the Managed Account or of any other account. Rather, the performance results shown reflect the hypothetical returns achieved through back testing. Hypothetical performance results do, however, have inherent limitations. Hypothetical returns do not represent performance results that were achieved by any investor in any account and are calculated through the retroactive application of the Adviser's model portfolio configuration. RESULTS ARE NET OF ANTICIPATED FEES.